

~ THE 2020 ~ Eddy Awards

Conversions/403(b) Consolidations

Corporate	Over 5,000 employees	1st Place (tie)	Philips NA 401(k) Plan	Prudential Retirement
Corporate	Over 5,000 employees	1st Place (tie)	Lockheed Martin	Empower Retirement
Not for Profit/Other		1st Place	Providence St. Joseph Health & Services	Fidelity Investments
Public		1st Place	Contra Costa County	Empower Retirement
Public		2nd Place	Nebraska Public Power District	Empower Retirement

Financial Wellness

Corporate	Over 5,000 employees	1st Place	Southern Company	Smith Communication Partners
Corporate	Over 5,000 employees	2nd Place (Tie)	Sonepar USA	Schwab Retirement
Corporate	Over 5,000 employees	2nd Place (Tie)	Century Link	Wells Fargo Institutional Retirement & Trust
Corporate	1,000 to 5,000 employees	1st Place	Dawn Food Products, Inc	Prudential Retirement
Corporate	1,000 to 5,000 employees	2nd Place	Alliant Energy	Empower Retirement
Corporate	1,000 to 5,000 employees	3rd Place	Akin Gump Strauss Hauer & Feld LLP	Voya Financial
Public		1st Place	Nassau County Deferred Compensation Plan	Prudential Retirement
Public		2nd Place	City of Milwaukee	Voya
Public		3rd Place Tie	State of Tennessee	AIG Retirement Services
Public		3rd Place Tie	State of Alaska	Empower Retirement
Not for Profit		1st Place	Catholic Health Initiatives	Fidelity Investments
Not for Profit		2nd Place	Memorial Hermann Health System	Fidelity Investments
Generic		1st Place Tie		TIAA
Generic		1st Place Tie		SmartDollar
Generic		2nd Place Tie		Chepenik Financial
Generic		2nd Place Tie		Principal
Generic		3rd Place		John Hancock

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Ongoing Investment Education

Corporate	Over 5,000 employees	1st Place	National Technology and Engineering Solutions of Sandia, LLC	
Corporate	Over 5,000 employees	2nd Place Tie	International Paper	Empower Retirement
Corporate	Over 5,000 employees	2nd Place Tie	Lenovo	State Street Global Advisors, Fidelity Investments, Compass Financial Partners
Corporate	1,000 to 5,000 employees	1st Place	Johnson Outdoors, Inc.	Francis Investment Council
Corporate	1,000 to 5,000	1st Place	Akin Gump Strauss Hauer & Feld	Voya Financial
Public		1st Place	Arizona Public Safety Personnel Retirement System	
Public		2nd Place	University System of Georgia	CAPTRUST Financial Advisors, TIAA
Not for Profit/Other		1st Place	Yale University	TIAA
Union		1st Place	NFL Player Benefits Office	Cloudberry Creative
Generic		1st Place		AB

Plan Transitions

Corporate	Over 5,000 employees	1st Place	Kemper	Wells Fargo Institutional Retirement & Trust
Not for Profit/Other		1st Place	NewYork-Presbyterian Retirement Plans	Prudential Retirement
Not for Profit/Other		2nd Place	Hackensack Meridian Health	TIAA

Pre-Retirement Preparation

Corporate	Over 5,000 employees	1st Place	ADP TotalSource	Voya Financial
Corporate	Less than 1,000 employees	1st Place	Mortgage Guarantee Insurance Corp.	Francis Investment Counsel

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Not for Profit/Other		1st Place	St. Luke's University Health Network	Transamerica
Public		1st Place	Federal Retirement Thrift Investment Board, U.S. Office of Personnel Management and U.S. Securities and Exchange Commission	
Generic		1st Place		Janus Henderson Investors
Generic		2nd Place		Wells Fargo Institutional Retirement and Trust
SPECIAL PROJECTS				
Corporate	Over 5,000 employees	1st Place	American Express	Wells Fargo Institutional Retirement and Trust
Corporate	Over 5,000 employees	2nd Place (Tie)	Hormel Foods	MassMutual
Corporate	Over 5,000 employees	2nd Place (Tie)	JBS/Pilgrim's Pride	Empower Retirement
Corporate	Over 5,000 employees	3rd Place (Tie)	Gruma Corporation	MassMutual
Corporate	Over 5,000 employees	3rd Place (Tie)	Prudential Retirement	Prudential Retirement
Corporate	Over 5,000 employees	Honorable Mention	Southwest Airlines	Empower Retirement
Corporate	1,000 - 5,000 employees	1st Place	KLM Royal Dutch Airlines	T. Rowe Price
Corporate	1,000 - 5,000 employees	2nd Place	Mountaire Corporation	Lincoln Financial Group
Corporate	1,000 - 5,000 employees	3rd Place	Danone North America	Transamerica
Corporate	1,000 - 5,000 employees	Honorable Mention	Prevea Clinic	Transamerica
Not for Profit/Other	Over 5,000 employees	1st Place	Penn State Health	Empower Retirement
Not for Profit/Other	Over 5,000 employees	2nd Place	New York City Health + Hospitals	Prudential Retirement
Not for Profit/Other	Over 5,000 employees	3rd Place (Tie)	Boston Medical Center	TIAA
Not for Profit/Other	Over 5,000 employees	3rd Place (Tie)	St. Luke's University Health Network	Transamerica

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Not for Profit/Other	1,000- 5,000 employees	1st Place (Tie)	The University of Chicago Medicine	MassMutual
Not for Profit/Other	1,000- 5,000 employees	1st Place (Tie)	The University of Minnesota Physicians	Empower Retirement
Not for Profit/Other	1,000- 5,000 employees	2nd Place	Metropolitan Washington Airports Authority	Lincoln Financial Group
Not for Profit/Other	1,000- 5,000 employees	3rd Place	Cobelskill Regional Hospital	TIAA
Public		1st Place	Missouri State Employees Retirement System	
Public		2nd Place	New York State Deferred Compensation Plan	Nationwide
Public		3rd Place	Employees Retirement System of Texas	Empower Retirement
Union		1st Place	NFL Player Benefits Office	Cloudberry Creative
Generic		1st Place		T. Rowe Price
Generic		2nd Place (Tie)		Lincoln Financial Group
Generic		2nd Place (Tie)		Wells Fargo Institutional Retirement & Trust